

UPLANDS METROPOLITAN DISTRICT NOS. 1 AND 2

450 E. 17th Avenue, Suite 400

Denver, Colorado 80203

Phone: 303-592-4380

<https://uplandsmetropolitandistrict.specialdistrict.net/>

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

DATE:	Thursday, May 8, 2025
TIME:	2:00 p.m.
PLACE:	<p>McGeady Becher Cortese Williams P.C. 450 E. 17th Avenue, Suite 400 Denver, CO 80203</p> <p>AND via video / teleconference</p> <p>To attend via Zoom videoconference, email cwill@specialdistrictlaw.com to obtain a link to the videoconference.</p> <p>To attend via telephone, dial 1-253-215-8782 and enter the following information: Meeting ID: 837 2089 2755 / Passcode: 826910</p>

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Chad Ellington		May 2029
Amber Sands		May 2029
Matt Childers		May 2029
Mark Nickless		May 2027
Jeff Handlin		May 2027

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting and posting of meeting notices. Approve agenda.
- C. Discuss results of May 6, 2025 Election.

- D. Consider appointment of officers.

President: _____
Secretary: _____
Treasurer: _____
Assistant Secretary: _____
Assistant Secretary: _____

- E. Review and consider approval of minutes from the January 22, 2025, special board meeting (enclosure).

- F. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. FINANCIAL MATTERS

- A. Review and ratify approval of the payment of claims.

III. LEGAL MATTERS

- A. **[District Nos. 1 and 2]** Discuss and consider approval of Engineer's Report and Verification of Costs No. 5 prepared by Ranger Engineering, LLC.
- B. **[District Nos. 1 and 2]** Discuss and consider approval of reimbursement to Westminster OC, LLC ("WOC") and Westminster Neighborhood Mixed Use, LLC ("WNMU") for funds expended on Certified Costs under that certain Developer Facilities Funding and Acquisition Agreement between District No. 1, WOC, and WNMU.
- C. **[District Nos. 1 and 2]** Discuss formation of Special Improvement District.
- D. **[District No. 1]** Consider Termination of Engagement of Ballard Spahr LLP as Bond Counsel.
- E. **[District No. 1]** Consider Engagement of Casey Parrot LLC as Bond Counsel.
- F. **[District No. 1]** Consider Engagement of MuniCap, Inc. as External Financial Advisor.
- G. **[District No. 1]** Review and consider adoption of Resolution Continuing the Delegation of Authority Pertaining to the Issuance, from time to time, of the District's Subordinate Limited Tax General Obligation Bonds, Series 2023B(3) in the aggregate principal amount of up to \$28,097,000 in accordance with an Indenture of Trust (Subordinate) dated as of September 1, 2023, between the District and BOKF, NA, as trustee.

- H. [District No. 1] Review and authorize District Representative to submit Permitted Draw Certificate No. 1.

IV. CONSTRUCTION MATTERS

- A. Discuss 2025 development/construction outlook.

V. OTHER BUSINESS

VI. ADJOURNMENT

The next regular meeting is scheduled for July 2, 2025.